

CERTIFICATE

Congratulations! You have successfully completed:
Client Graduate Boot Camp

- * Introduction to the Charles River IMS
- * Portfolio Management, Analysis & Configuration
- * Using & Configuring the Blotter for Order Management and Trade Execution
- * Position Keeping with IBOR - Investment Book of Record
- * Rules, Alerts, & Data Exceptions - Charles River Compliance
- * Sys Admin: Data Configuration, Privileging & Batch Processing
- Final Capstone Presentation

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NAME

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DATE

